Invest in Ukraine NOW

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UkraineInvest

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Invest in Ukraine NOW
In five short years since the Revolution of Dignity, Ukrainian society has undergone a tectonic shift, shedding its Soviet past and unalterably choosing a pro-western democratic orientation that gains strength and momentum daily.

Driven by the passion and determination of a new generation of young reform-minded leaders, since 2014 the country has undergone a transformation from deep crisis to macroeconomic stabilization, with 14 quarters of steady economic growth. The government has introduced effective anti-corruption measures – such as ‘Prozorro’, Ukraine’s world-class transparent procurement system – which save the state budget $6 billion each year; unbundled energy sector monopolies; brought transparency and accountability to public finances and expenditures; began the implementation of law enforcement, judicial, healthcare, education, pension and privatization reforms; dramatically improved the investment environment; and signed a ground-breaking Deep and Comprehensive Free Trade and Association Agreement with the European Union that is integrating the Ukrainian economy into European supply chains and institutions.

As a result of the steady pace of reform, stakeholders now believe that Ukraine is truly becoming an attractive place in which to make money. Investors have recognized that Ukraine has become a stable and predictable emerging market and that the availability of talented human capital and high-quality undervalued assets make Ukraine an excellent investment destination. In 2019, the country climbed five more places in the World Bank’s Ease of Doing Business ratings, to 71 out of 190 countries, and the Bank rates Ukraine second among the countries of the world in the last 10 years regarding the speed and depth in the improvement of the business climate. Between 2015-2018, Ukraine witnessed foreign direct investment flows of $14 billion, resulting in the construction of over 80 manufacturing plants, representing tens of thousands of new high-added value jobs. These include a $200 million state-of-the-art seed processing facility by Bayer from Germany, a $150 million grain terminal by Cargill from the US, a second $16 million manufacturing site by US-based Jabil, and the arrival of such global brands as General Electric, Ryanair, HEAD, IKEA, H&M, Decathlon, and many others.

As the Ukrainian government’s investment promotion agency, UkrainInvest facilitates inward foreign investment and assists existing investors to expand their businesses in the country. To this end, we pursue a 1+4 sector strategy focusing on the key drivers of Ukraine’s economy: we emphasize Innovation Technology as the main added-value ingredient to the development of the Agribusiness, Manufacturing, Energy, and Infrastructure sectors. Ukraine’s greatest assets – its “brains and grains” – produce the innovation and opportunities found in Ukraine’s agri-food value chain; the growth of European and global supply-chain manufacturing clusters in the country’s fast-growing regions; and in the development of oil, gas and renewable energy resources derived from Ukraine’s pursuit of energy independence.

The benefits of these opportunities are readily evident in the meteoric rise of Ukraine’s IT sector. Pushed by demand for Ukraine’s annual graduation of 130,000 engineers, the innovation technology sector has experienced 20% growth annually, exploding from a fringe economic activity to becoming the country’s largest service export. Indeed, the growth of IT services and products in Ukraine grew by 25% in 2018 alone, with the sector achieving a current value of $4.5 billion. With growth in this area expected to double over the next five years, Ukraine is well on its way to making a major impact on the new Digital 2.0 world in which we live.

Your takeaway: Ukraine is open for business! As the country continues to undergo seismic democratic and economic transformation, it is integrating ever deeper into the Euro-Atlantic and global economic architecture. Savvy businesses will Invest in Ukraine NOW!
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Ukraine: Key Facts

**Economy**
Market economy
Major industries: world player in agriculture industry, developed energy, metallurgy, chemicals, manufacturing, massive innovative industrial base, booming IT and high-tech sector

**Currency**
Ukrainian hryvnia – UAH average rate – 27.2 UAH per USD (official average exchange rate in 1Q 2019, according to National Bank)

**Population**
42 million 70% urban-based
Source: State Statistics Service of Ukraine, data as of 2019

**Area**
603,500 square km (the largest country within Europe)

**Diaspora Worldwide**
20 million strong network

**GDP (PURCHASING POWER PARITY)**
IN 2018 ACC. TO WB
int. $390 billion

**AVERAGE SALARY**
$385 per month

**BIG MAC PRICE**
$1.94

**17 FTAS WITH:**
46 countries

**POLAND**
**SLOVAKIA**
**HUNGARY**
**ROMANIA**
**BELARUS**
**RUSSIA**
**MOLDOVA**
**MOLDOVA**

**Worldwide Diaspora**
20 million strong network

**Political System**
Parliamentary-presidential republic

**WORLD’S 2ND LOWEST INDEX PRICE**
(January 2019)

**MOST COST EFFICIENT MANUFACTURING PLATFORM IN EUROPE**
(April 2019)

First constitution in the world
written in 1710 by Ukrainian Kozak Hetman Pylyp Orlyk

DCFTA with EU, FTAs with CIS, EFTA, Canada, Georgia, Macedonia, Montenegro, Israel. On-going negotiations with Turkey
Since 2014, Ukraine’s overarching achievement has been macroeconomic stabilization. It launched unprecedented structural reforms with EU convergence policies to create a solid platform for future sustainable growth.

The transformation continued with more important reforms adopted in 2017-2018 - in education, pensions, health care, judiciary, management of state-owned enterprises, currency and energy liberalization, public administration.

Following the Revolution of Dignity, Ukrainians affirmed their desire to live in a free, democratic, western-oriented and economically stable country by amending Ukraine’s Constitution regarding the strategic course of the state for obtaining full membership in the EU and NATO.

**New anti-corruption institutions:**

- **NACP** – National Agency on Corruption Prevention
- **NABU** – National Anti-Corruption Bureau
- **ARMA**
- **ACC** – Anti-Corruption Court
- **SAP** – Special Anti-Corruption Prosecutor’s Office
- **Prozorro** e-procurement system throughout all levels of government and state owned enterprises
- **gas market liberalization**
- **public access to state property registers, implementing E-Data, and placing the Treasury system on-line**
- **As part of its anti-corruption drive the country has introduced:**
  - **automatic VAT refunds system**
  - **e-declarations for all public servants, including the judiciary**
  - **the ‘Prozorro’ e-procurement system throughout all levels of government and state owned enterprises**

Source: Ukraine’s Fight against Corruption: the Economic Front Institute for Economic Research and Policy Consulting
Revenues of local budgets, $ billion
Source: decentralization.gov.ua

<table>
<thead>
<tr>
<th>Year</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
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The Ukrainian Government’s decentralization reforms have begun transforming Ukraine’s regions, increasing their investment competitiveness and attractiveness.

Prior to decentralization, economic and administrative control of the country was concentrated in the central government. Today, municipalities, cities and regions have direct responsibility for their development, as 60% of tax receipts remain in the localities.

Ukraine’s energy sector has been deeply transformed and liberalized since 2014. The government eliminated illegal schemes, leading to a transition from large budget deficits to profits of state gas company Naftogaz. Taking steps towards energy self-sufficiency and diversification, Ukraine is increasing own gas production and has departed from exclusive reliance on Russian gas.

Reduction in imported gas; rise in share of local production, bcm
Source: Naftogaz of Ukraine, Ukrtransgaz

<table>
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<th>Year</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
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<td>6</td>
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<td>11</td>
<td>11</td>
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<tr>
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<td>15</td>
<td>10</td>
<td>11</td>
<td>14</td>
<td>11</td>
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</table>

In 2018, the Government abolished the controversial and non-transparent mechanism for the issuance of special permits for subsoil use.

Instead, the practice of open auctions was introduced to obtain licenses for mining and extraction, which provides unique opportunities for increasing oil and gas production in Ukraine.

Naftogaz profit / (loss), USD bn
Source: Naftogaz of Ukraine

<table>
<thead>
<tr>
<th>Year</th>
<th>2014</th>
<th>2015</th>
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<th>2017</th>
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<tr>
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<td>-1.6</td>
<td>0.7</td>
<td>1.5</td>
<td>0.5</td>
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</table>
A new currency law came into effect in Ukraine, marking the start of the most radical overhaul of the currency environment for over a quarter of a century.

The new rules continue the NBU’s direction towards currency liberalization that included simplification of opening, use and closing of accounts, and changes in the procedure of obtaining loans from non-residents.

In recent wave of currency liberalization, NBU canceled the requirement for the mandatory sale of foreign currency income and all limits for dividends repatriation.

At the same time, the level of state and state-guaranteed debt decreased to 62.7% of GDP in 2018, Ukraine being the only European country to reduce its public debt. Moreover, the Government adopted a Medium-Term Strategy for the Management of Public Debt in 2018-2020 - the debt to GDP ratio is projected to reach 49% by the end of 2020.

As a result, Ukraine’s international reserves are at their highest levels in five years – $20.8 billion as of end of December 2018, an amount sufficient to cover 3.5 months of the country’s imports.

The results of Ukraine’s reforms are recognized by the international community – in December 2018 the Government reached a new agreement with the IMF on $3.9 billion to continue economic stimulus. The agreement with the IMF opened access to a pre-approved $2 billion from the EU and the World Bank, and also provides an opportunity to borrow at lower rates in international markets.

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Public debt as at year end
Percentage of GDP, %
Source: Ministry of Finance of Ukraine

International reserves as at year end
$ billion
Source: National Bank of Ukraine

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Investors made € 6 billion in bids for Ukraine’s first new Eurobond since October, showing their confidence in Ukraine’s macrofinancial stability and reform program.

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Results of such reforms are already evident – in 2018 Ukrainian banks collectively made a $ 800 million profit – an historic level for the sector.

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An ambitious DEREGULATION PROGRAM was launched in 2014 aimed at achieving regulatory compliance with European Union standards and global best practices. The reforms positively impacted the business environment in key sectors, including agriculture, telecommunications, infrastructure, construction, taxation, as well as state customs procedures, sanitary and veterinary controls.

1. Tax administration reform (automatic VAT refund system, e-cabinet for tax administration, etc.)
2. Simplified procedure for the opening and operation of representative offices of foreign companies
3. Simplified procedure of customs clearance of goods in sea and river ports
4. Launch of transparent e-sales of special permits for oil & gas extraction
5. Port charges reduced by 20% in 2018
6. Open access to geological information
7. New modern building rules
8. Risk-based approach to state supervision of business

SPECIAL GOVERNMENT DEREGULATION MEETINGS ON A QUARTERLY BASIS has already led to repeal of 1,300+ outdated regulations.
**Human Capital Index**
Ukraine entered the top 50 countries in the World Bank's Human Capital Index 2018
Source: worldbank.org

**Global Innovation Index**
Ukraine is 7 positions up in 2018, from 50th to 43rd
Source: globalinnovationindex.org

**Good Country Index**
Ukraine's Science & Technology Global Contribution is ranked in 2018 at an admirable 1st place out of 153 countries
Source: goodcountryindex.org

**Global Open Data Index**
Ukraine rose 23 positions in recent years, from 54th in 2015 to 31st place in 2018
Source: goodcountryindex.org

**Sovereign credit ratings in 2018**

<table>
<thead>
<tr>
<th>Rating Agency</th>
<th>Rating</th>
<th>Stability</th>
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<tr>
<td>Fitch Ratings</td>
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<td>S&amp;P Global Ratings</td>
<td>B-; Stable</td>
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</tr>
<tr>
<td>Moody's Analytics</td>
<td>Caa1; Stable</td>
<td></td>
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</tbody>
</table>
The deepest subway (metro) station in the world (105 m) is located in the Ukrainian capital, Kyiv (Arsenalna station).
Risk Assessment of Ukraine as an Investment Destination

INTERNAL STRENGTHS

- Unprecedented transformation and structural reforms
- Efficient high quality production base
- Historically developed human capital of 42 million population
- 100+ global companies have R&D facilities in Ukraine
- Largest in Europe underground gas storage facilities (1/3 of EU-28 capacity)
- 17 FTAs with 46 countries (including Association Agreement and DCFTA with EU)
- Strategic geographical position, at the crossroads of Europe and Asia

EXTERNAL OPPORTUNITIES

- Increase of trade flows between Europe and Asia
- Saturated European markets (overloaded capacities and lack of free agricultural land)
- Upward trend for renewable energy around the world
- Further integration to EU (economic, financial, infrastructure)
- Lack of qualified labour force in Europe
- Growing demand for High Tech
- Growth in demand in Europe and in the world for high quality Ukrainian goods (namely for food products, metals, wooden products, etc.)
Ukraine’s economic development and attraction of foreign investors under the current globalization conditions depend on its internal capacity and functioning of management mechanisms, as well as cooperation with international community and business.

**INTERNAL WEAKNESSES**

- Developing rule of law and corruption risk
- Relatively low purchasing power of internal market
- “Brain drain” - large-scale migration of Ukrainians to EU
- Dynamic political environment
- Obsolete infrastructure
- Monopolization of certain industries
- Mostly limited access to cheap financing

**EXTERNAL THREATS**

- Launch by Russia of the “Nord Stream 2”, which may put pressure on Ukraine’s gas supplies
- Increase in prices for fossil fuels (oil and gas)
- Global commodities prices vulnerability for key Ukrainian exports (agri-food, metals)
- Russian aggression against Ukraine
- Attraction of Ukrainian labour force by neighbouring countries to come to work for their economies

The X-ray machine was first invented by Ukrainian scientist Ivan Puliui in 1896, 14 years before Wilhelm Roentgen.
INNOVATION TECHNOLOGIES in Ukraine

Ukraine’s IT industry is among the country’s fastest growing industries. It is also diverse, from cutting edge work in AI, cyber security, natural language processing and nanotechnologies to highly commercial ventures in blockchain, FinTech, big data management, gaming, agribusiness and e-commerce.

- **100+** FORTUNE 500 COMPANIES have chosen Ukrainian IT services
- **18** IT SERVICE PROVIDERS present in the 2018 Global Outsourcing-100 list
- **4,000** TECH COMPANIES
- **184,700** SOFTWARE DEVELOPERS
- **#1** IT OUTSOURCING & SOFTWARE DEVELOPMENT POWERHOUSE IN CEE
- **TOP 25** BEST COUNTRIES for software development
- **#3** EXPORT SERVICE SECTOR

Ukraine’s IT industry has grown by nearly 40 times over the last fifteen years, from $110 million in 2003 to about $4.5 billion in 2018, achieving an impressive cumulative average growth rate of 25%.

Source: Ukrainian Hi-Tech Initiative, Symphony-solutions, Tech Ecosystem Guide to Ukraine, MoEDT estimates
The key to the success of the Ukraine’s IT industry lies in combining an extensive IT talent pool, favourable geographical position and time zone, strong technical and scientific legacy and cost benefits.

Top European countries by number of engineering graduates

According to Gartner, a global research and advisory firm, Ukraine’s IT specialists rank first in Eastern Europe in terms of price/quality ratio.

Average annual software engineering salary, February 2019

Historically, Ukraine has been a centre for software development, technology solutions for data analysis and processing. A key role here is played by the level of technical skills, a hallmark of Ukraine’s education system.
IT outsourcing is the first level in the technology and software value chain. However, Ukraine is also rich in successful start-ups that have attracted millions of dollars in investment annually and become global leaders in specific areas.

Startup Investment in Ukraine

$ million

Source: UVCA, Tech Ecosystem Guide to Ukraine 2019 by Unit City


24 59 89 39 132 88 259 337

Ukrainian startup companies offer cutting-edge solutions in the most promising areas of innovation technology – Artificial Intelligence, Cyber Security, Big Data Analytics, Internet of Things, VR/AR, Blockchain, and FinTech.
“In Ukraine, unfortunately, there are not many jobs with a high salary level, and the revenue growth of IT industry contributes to the growth of the country.”

Yuriy Antonyuk
Head of EPAM Ukraine

“Iglobal Logic Ukraine showed remarkable results - we increased by almost 24%. From year to year, we rebuild key business goals and grow significantly faster than the market. This is important for the development of the entire company, as Ukraine is one of the key locations of GlobalLogic by the number of engineers and the size of the business.”

Igor Beda
CEO Globallogic
Ukraine
Historically known as the “bread basket of Europe”, Ukraine is set to become the “food basket” of the world. With 33% of the world’s black soil (chernozem) concentrated in Ukraine, a favourable climate and proximity to key markets, Ukraine is becoming an agriculture export powerhouse.

Ukrainian agriculture, already enjoying substantial cost advantages due to attractive land rent prices, extremely fertile soil, competitive wages and logistics, still has plenty of headroom for productivity growth as the yields per hectare remain below Western benchmarks. Diversified transport systems provide opportunities for the efficient shipment of agriculture production to key markets.

UKRAINE’S PLACE IN THE GLOBAL FOOD MARKET

Agro and food exports growing at average of 13% for over 10 years

Source: State Statistics Service of Ukraine, Ministry of Agrarian Policy and Food of Ukraine
Yields, metric tons per hectare
2018/19 Proj. by USDA

With additional investments in management, education, irrigation, farming techniques, logistics and seed production, Ukraine is poised to double its annual grain harvests to approximately 120 million tons per annum.
High Value-added Agri Segments in Ukraine, 2018

**Agritech**

Utilising sensors, drones and data management systems, agritech is poised to assist Ukraine in unlocking its potential in the agricultural sector.

- $18.8 billion value of exports of Ukrainian agrarian companies
- Up to 25% net profit margin

**Value-added food processing**

Ukraine’s agricultural export is comprised mostly of raw and semi-finished goods, leaving huge space to establish value-added food processing in Ukraine.

- Global packaged food market by 2020 will be a $3.03 trillion industry
- In 2018, total processed food production in Ukraine was $17 billion
- Gross profit margin in the 40% to 60% range

**Biofuel development**

Production of fuel through biotechnological processes from renewable sources

- Gross potential of 61 million tons of coal equivalent
- Market value of $2 billion
- 30-35% net margin

**Why Ukraine?**

- Ukraine is one of the top 10 exporters of the world’s most popular agricultural crops
- Extensive arable land and top land fertility
- Strong local market
- Well-developed agri-sector
- Relatively limited competition in the field
- Low energy costs
- Land fertility
- Abundant corn and sunflower are the primary source for biofuels
- Tax exemptions and subsidies
"We in Cargill believe that Ukrainian agriculture has tremendous growth potential. We want our company to be part of this growth. Cargill has been active in Ukraine for more than 20 years and we remain dedicated to this market. We have a long-term view and are continuously looking into new investment opportunities."

Martin Schuldt
CEO of Cargill Ukraine

"This investment demonstrates Bayer’s strong commitment to Ukraine. With more than 25 years of successful history in Ukraine, we have always been a key player in developing the country’s agricultural sector. Bayer will continue working with farmers in Ukraine and is also planning to export its high-quality corn seed to EU states."

Dr. Dirk Backhaus
Member of the Executive Leadership Team and Head of Product Supply for the Crop Science division of Bayer
Ukraine has a large manufacturing base, which historically has been concentrated in heavy industry, including mining, railway rolling stock, machine tools, aircraft engines, as well as light manufacturing, and the food industry.

Ukraine's heavy manufacturing sector is dominated by an extensive network of machine building enterprises. Over 25% of the population is employed by manufacturing companies involved in mining, railway rolling stock, energy, farm equipment, and road construction equipment. This manufacturing capacity, together with excellent educational institutes, has enabled Ukraine to become a global competitor in specialized industries such as production of aircraft engines and equipment for the light and food industries.

Ukraine is one of the few nations with a developed aerospace industry, building civil, military and cargo aircraft, as well as supplying space technology:
- full cycle of design, production and operation of advanced aircraft
- an important supplier of turbine engines for aircraft, helicopters and aerospace industries worldwide

Ukraine's garment industry is the latest sector to experience an unprecedented boom. A number of global fashion brands, such as Hugo Boss, Marks & Spencer, Tommy Hilfiger, already have production facilities in Ukraine and enjoy benefits of cost-efficient manufacturing. Ukraine is also emerging as a fashion hub – elegant and striking design collections from Ukraine have now captured the attention of elite fashion houses and their clients around the globe.

Ukraine's automotive industry has become one of the fastest growing manufacturing sectors owing to a favourable combination of increasing demand, availability of skilled workers, competitive salaries and integration into the European supply chain. In addition, as new vehicle sales increase, domestic vehicle manufacturers are increasing production figures and new investment opportunities are being explored, such as electric vehicles and batteries, with Ukraine possessing the world's largest lithium reserves.

- 20+ global automotive companies
- 30+ automotive plants
- 600 $ million of investment
- 60k+ engineers, specialists and workers employed in the industry
Ukraine's pharmaceutical sector is one of the fastest growing and most crisis-resistant consumer industries in the economy. A major growth driver is import substitution, building a strong case for international pharma companies to increase investment through purchase of existing players or building their own manufacturing in Ukraine.

115
COMPANIES LICENSED TO MANUFACTURE MEDICINE

23k+
EMPLOYEES

14%
MARKET GROWTH IN-KIND IN 2016-2017

from 2009
GMP AND EU RULES ARE IMPLEMENTED

15-25%
The immense consumption gap versus peer countries is another growth driver: per capita pharmaceutical expenditures in Ukraine are only 15-25% of the levels of neighboring countries.

Success Stories: Manufacturing Investment in Ukraine 2015-2018

"Of the problems we had when we first came here in 2003, 90% have gone. The Danish Business Association and European Business Association are constantly working through the administration to make life easier for investors. Ukraine is a good investment country; it’s also a good country to live in. Ukrainians are highly educated, and here they are more Western-minded in business and politics."

Lars Vestbjerg
CEO of SIKA Footwear, a Danish footwear manufacturer, and President of the Danish Business Association

Michael Aleksandrakis
Managing Director PM Ukraine, Caucasus and Moldova

"Ukraine has a huge potential and I hope the government will continue with the reforms needed to unleash this potential and improve the life of Ukrainian people and the business environment in order to be able to attract more investments."

Unlocked FDI

$1.5 billion

PHARMACEUTICALS

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Unlocked FDI

$1.5 billion

PHARMACEUTICALS
Natural gas occupies a significant part of the energy mix in Ukraine and currently constitutes 30% of the nation’s energy demand. With gas consumption at 32 bcm in 2018, Ukraine imports one third of its total needs.

Given Ukraine’s current natural gas production, the proved reserves base is underutilized. The government’s recent deregulation efforts in the gas sector and the launch of open auctions of special permits for oil and gas extraction will attract more private companies with advanced technologies and boost gas production in Ukraine.

**Ukraine’s Gas Balance 2018, bcm**
Source: Naftogaz, Ukrtransgaz

**Gas Proved Reserves & Production, bcm**

**Sources:** Naftogaz, BP Statistical Review of World Energy 2018, State Balance of Mineral Resources of Ukraine, 2017
RENEWABLES

ReneWables Capacity as at Period End, MWe

Source: State Agency on Energy Efficiency and Energy Saving of Ukraine

<table>
<thead>
<tr>
<th>Year</th>
<th>Solar power</th>
<th>Wind power</th>
<th>Small hydroelectric power</th>
<th>Bioenergy power</th>
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<td>793</td>
<td>465</td>
<td>95</td>
<td>73</td>
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<tr>
<td>2018</td>
<td>1510</td>
<td>533</td>
<td>99</td>
<td>97</td>
</tr>
</tbody>
</table>

Solar power technologies become cheaper

Cost of PV plants construction in Ukraine
does not include expenses on project financing and additional work, euro/kW

2015 1250
2017 709

Source: Energy Industry in Ukraine 2018

New Market Model* from January 1, 2020

- Auction-based model for energy projects:
  - Solar (>1MW)
  - Wind (>5MW)

- 20 years PPA for successful bidder
- "Green" tariff for other renewables including small solar & wind projects
- "Green" tariff for all projects commissioned or with signed pre-PPA

*Ukraine adopted Law on Renewable energy auctions and new PPA

Success Stories: Energy Investment in Ukraine 2015-2018

"When the IMF prioritized renewable energy in Ukraine, we recognized that the core competencies of Canada created considerable investment opportunities for us in Ukraine. We see strong parallels between Ukraine's current energy independence efforts and the hydrocarbons boom in Canada of the last three decades."

Michael Yurkovich
CEO, TIU Canada

Mr. Zhang Chun
Chairman of China Machinery Engineering Corporation

"The Nikopol solar power plant will become the largest solar power generator in Ukraine and Europe. The joint work of DTEK and CMEC will be an example of cooperation for other Ukrainian and Chinese companies."

Unlocked FDI

$1.5 billion

Invest in Ukraine NOW

www.ukraineinvest.gov.ua
**Business Associations**

<table>
<thead>
<tr>
<th>Association Name</th>
<th>Logo</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>American Chamber of Commerce</td>
<td><img src="https://example.com/acc-logo" alt="ACC Logo" /></td>
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<tr>
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</table>
WE ARE
the government’s investment promotion office created to attract and support investment in Ukraine

WE PROVIDE
clients with objective, practical advice on doing business in Ukraine

WE WORK
directly with investors and the Government on improving the ease of doing business in Ukraine

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- Personal approach

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- Support informed decision making

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- Close cooperation with regional partners

Advocacy
- Important voice for business
- Direct access to government

About us
International Turkish Ukrainian Business Association
German-Ukrainian Chamber of Industry & Trade
Ukraine

Find your opportunities here!

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